

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

315066

OMB APPROVAL
OMB Number: 3235-0076

Expires: April 30, 2008
Estimated average burden



Name of Offering (check if this is an amendment and name has changed, and indicate change.) Non-Voting Common Stock Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) FMR Corp. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 82 Devonshire Street, Boston, MA 02109 (617) 563-7000 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business
The primary business activities of FMR Corp. are (i) providing investment advisory and management services, primarily to the Fidelity Investments mutual funds; (ii) distributing investment products and providing securities brokerage and clearing services; (iii) providing participant record-keeping, transfer agent and investment portfolio services; and (iv) investing in and operating non-financial services businesses and real estate. Type of Business Organization limited partnership, already formed other (please specify): corporation business trust limited partnership, to be formed Month Year Actual Estimated Actual or Estimated Date of Incorporation or Organization: 0 4 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) DE GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee. This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed. ATTENTION-Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) See Attached Schedule A Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Director Promoter Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

| | • | | | | В. Г | NFORMAT | ION ABOU | T OFFERI | NG | | | | | |
|------|------------------------------------|---|---------------------------|---------------------------------|-----------------------|---------------|----------------|---------------|--------------------|---|------------------------------|----------|--|---|
| 1. | Has the | issuer solo | l, or does th | ne issuer i | ntend to se | ll, to non-a | accredited i | investors ir | this offer | ing? | | Yes | No X | |
| | | | | Ans | wer also ir | Appendix | , Column 2 | 2, if filing | under ULC | DE. | | | | |
| 2. | What is | the minim | um investn | nent that w | vill be acce | pted from | any individ | iual? | | | ••••• | \$_N/A | \ | |
| 3. | Does th | e offering | permit join | t ownershi | p of a sing | le unit? | | | | | | Yes | No X | |
| 4. | | | | | | | | | | | irectly, any | | | |
| | | | | | | | | | | | he offering. with a state | | | |
| • | or states | , list the na | me of the b | roker or de | ealer. If mo | ore than fiv | e (5) persoi | ns to be list | ed are asso | | sons of such | | | |
| Eul | | | you may s | | e informati | on for that | broker or | dealer only | /. | | | | | _ |
| N/ | | Last name | first, if indi | (Vidual) | , 1 | | | | | | | | | |
| Bus | siness or l | Residence | Address (N | umber and | d Street, C | ity, State, 2 | Zip Code) | | | | | | | - |
| | | | | | 1 | | | | | | | | | |
| Nai | me of Ass | ociated Br | oker or Dea | aler | : | | | | | | | | | |
| Sta | tes in Wh | ich Person | Listed Has | Solicited | or Intends | to Solicit | Purchasers | | | | | | ······································ | - |
| | (Check | "All States | " or check | individual | States) | | ••••• | | | *************************************** | | ☐ Al | 1 States | |
| | | [417] | [47] | المنا | [CAD | | CT | चित्र | [DC] | [[]] | | | [m] | |
| | AL IL | AK IN | AZ IA | [AR] | CA KY | LA | ME ME | DE MD | MA | FL MI | GA MN | MS | MO | |
| | MT | NE | NV | NH | NJ | NM | NY | NC | ND | OH | OK | OR | PA | |
| | RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | WI | WY | PR | |
| Ful | l Name (I | ast name | first, if indi | vidual) | | | | | | | | | | _ |
| Bus | siness or | Residence | Address (N | lumber an | d Street, C | ity, State, | Zip Code) | | | ··· | | | | _ |
| | | | | | | | | | | | | | | |
| Nar | ne of Ass | ociated Br | oker or Dea | aler | 1 | | | | | | | | | |
| Star | tes in Wh | ich Person | Listed Has | Solicited | or Intends | to Solicit | Purchasers | | | | | | | - |
| | (Check ' | 'All States | " or check | individual | States) | | ************** | ************ | ****************** | ••••• | ••••• | ☐ All | States | |
| | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID | |
| | | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO | |
| | MT RI | NE SC | NV SD | NH TN | NJ] | NM UT | NY VT | NC VA | ND WA | OH WV | OK WI | OR WY | PA PR | |
| Ful | | | first, if indi | | | | | | | | | | | _ |
| | ` | | | | | | | | | | | | | _ |
| D | | | | | 1 04 | ity State | Zip Code) | | | | | | | |
| Bus | siness or | Residence | Address (N | lumber an | d Street, C | ny, biate, i | , | | | | | | | |
| | | | Address (N oker or Dea | | a Street, C | rty, otuto, i | | | | | - | <u> </u> | | _ |
| Nar | ne of Ass | ociated Br | | aler | | | | | | | | | To live to | - |
| Nar | ne of Ass | ociated Br | oker or Dea | aler Solicited | or Intends | to Solicit | Purchasers | | | | | ☐ All | States | _ |
| Nar | ne of Ass | ociated Br | oker or Dea | aler Solicited | or Intends | to Solicit | Purchasers | | DC | FL | GA | ☐ All | States | _ |
| Nar | ne of Ass tes in Wh (Check ' | ociated Br ich Person 'All States | oker or Dea | aler Solicited individual | or Intends States) | to Solicit | Purchasers | | | | | | | _ |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | sold. Enter "0" if the answer is "none" or "zero | o." If the transaction is an exchange offering, check amounts of the securities offered for exchange and | | |
|----|--|--|-----------------------------|----------------------------|
| | Type of Security | | Aggregate Offering Price | Amount Already Sold |
| | | <u> </u> | | \$ |
| | Equity | | \$_63,024,500.00 | \$ 62,673,363.50 |
| | | | | |
| | Convertible Securities (including warrants) | | \$ | \$ |
| | Partnership Interests | | \$ | \$ |
| | Other (Specify) | | \$ | \$ |
| | Total | | \$_63,024,500.00 | § 62,673,363.50 |
| | Answer also in Appendix, Coli | umn 3, if filing under ULOE. | | |
| 2. | offering and the aggregate dollar amounts of the | ited investors who have purchased securities in this ir purchases. For offerings under Rule 504, indicate ecurities and the aggregate dollar amount of their is "none" or "zero." | | Aggregate Dollar Amount |
| | , | · | Investors | of Purchases |
| | Accredited Investors | i ! | 251 | \$ 62,673,363.50 |
| | Non-accredited Investors | | | \$ |
| | Total (for filings under Rule 504 o | nly) | 251 | \$ 62,673,363.50 |
| | Answer also in Appendix, C | Column 4, if filing under ULOE. | | |
| 3. | sold by the issuer, to date, in offerings of the typ | 505, enter the information requested for all securities pes indicated, in the twelve (12) months prior to the v securities by type listed in Part C — Question 1. | | |
| | Type of Offering | | Type of Security | Dollar Amount Sold |
| | | | | \$ |
| | | | | \$ |
| | Rule 504 | | | \$ |
| | Total | | | \$ 0.00 |
| 4 | securities in this offering. Exclude amounts rela | nnection with the issuance and distribution of the ating solely to organization expenses of the insurer. re contingencies. If the amount of an expenditure is pox to the left of the estimate. | | |
| | Transfer Agent's Fees | | | \$ |
| | Printing and Engraving Costs | | | \$ |
| | Legal Fees | | | \$_4,000.00 |
| | Accounting Fees | | | \$ |
| | Engineering Fees | | | \$ |
| | | separately) | _ | \$ |
| | Other Expenses (identify) (Blue Sky Filin | • | | \$ 2,525.00 |
| | Total | | <u></u> | \$ 6,525.00 |

| Ĭ. | C. OFFERING PRICE, N | CUMBER OF INVESTORS, EXPENSES AND USE OF P | ROCEEDS | |
|-------------|---|---|--|------------------------|
| | and total expenses furnished in response to Part (| offering price given in response to Part C — Question 1 — Question 4.a. This difference is the "adjusted gross | | \$63,017,975.00 |
| 5. | each of the purposes shown. If the amount for | s proceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimate and all of the payments listed must equal the adjusted gross Part C — Question 4.b above. | | |
| | | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| | | | | |
| | Purchase of real estate | |] \$ | \$ |
| | Purchase, rental or leasing and installation of | machinery | | |
| | | | | |
| | | facilities [|] \$ | \$ |
| | Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger) | assets or securities involved in this assets or securities of another | ¢ | □ ¢ |
| | | | _ | _ _ |
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| | | ÷ | | |
| | Other (specify). | <u> </u> | _] \$ | - LJ ³ ———— |
| | | [|] \$ | |
| | Column Totals | - - - - | ¬ \$ 0.00 | \$ 63,017,975.00 |
| | | | | 3,017,975.00 |
| | Total Control of the | D. FEDERAL SIGNATURE | | |
| sig: the | nature constitutes an undertaking by the issuer to information furnished by the issuer to any non- | the undersigned duly authorized person. If this notice furnish to the U.S. Securities and Exchange Commistaccredited investor pursuant to paragraph (b)(2) of R | sion, upon writte | |
| F۱ | IR Corp. | noan Arway | October 13, 200 | 5 |
| | me of Signer (Print or Type) | Title of Signer (Print or Type) | | |
| Sus | an Sturdy | Assistant Secretary | | |
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Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| | E. STATE SIGNATURE | | | SCHOOL SECTION |
|----|--|-----|----------------|----------------|
| 1. | Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? | Yes | No X | |
| | See Appendix, Column 5, for state response. | | | |

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| Issuer (Print or Type) | Signature | Date |
|------------------------|-----------------------|------------------|
| FMR Corp. | moon Hundy | October 13, 2005 |
| Name (Print or Type) | Title (Print or Type) | |
| Susan Sturdy | Assistant Secretary | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| | | | | Al | PENDIX | | | | |
|-------|-----------------------|---|--|--------------------------------------|--|--|--------|--|----|
| 1 | Intendiction investor | 2 I to sell ccredited s in State -Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | |
| State | Yes | No | Non-Voting Common Stock | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| AL | | | | | | | | | |
| AK | | | | | | | ' | | |
| AZ | | | | | | | | | |
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| НІ | | | | | | | | | |
| ID | | | | | | | | | |
| IL | | | | | | | | | |
| IN | | | | | | | | | |
| IA | | | | | | | | | |
| KS | | | | | | | | | |
| KY | | × | \$63,024,500.00 | 1 | \$225,087.50 | 0 | \$0.00 | | × |
| LA | | | | | | | | | |
| ME | | | | | | | | | |
| MD | | | i | | | | | | |
| MA | | × | \$63,024,500.00 | 222 \$ | 56,091,805.0 | 0 0 | \$0.00 | | × |
| MI | | | | | | | | | |
| MN | | | | | | | | | |
| MS | | | | | | | | | |

APPENDIX 1 2 3 4 5 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach offering price to non-accredited Type of investor and explanation of offered in state amount purchased in State waiver granted) investors in State (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Non-Accredited Accredited Non-Voting State Yes No Common Stock Investors Amount Investors Amount Yes No MO MT NE NV NH 16 \$4,303,673.00 0 X X \$63,024,500.00 \$0.00 NJ 1 X \$0.00 X \$315,122.50 \$63,024,500.00 0 NM0 \$0.00 X 3 \$369,143.50 NY \$63,024,500.00 X NC ND \$63,024,500.00 3 \$495,192.50 0 \$0.00 X X OH OK OR PA RI X \$63,024,500.00 3 \$513,199.50 0 \$0.00 X SC SD TN TXUT VT VA 0 \$0.00 X X \$63,024,500.00 \$270,105.00 WA WV WI

| | APPENDIX 11 APPEND | | | | | | | | | | |
|-------|--|----------|----------------------------|--------------------------------------|--------|--|--------|------------------|--------------------------------|--|--|
| 1 | | 2 | 3 | | | 4 | | 5 | | | |
| | | | | | | | | Disqualification | | | |
| | Type of security | | | | | | | under State ULOE | | | |
| | Intend to sell and aggregate to non-accredited offering price | | | Type of investor and | | | | | (if yes, attach explanation of | | |
| | investors in State offered in state | | | amount purchased in State | | | | waiver granted) | | | |
| | (Part B | -Item 1) | (Part C-Item 1) | (Part C-Item 2) | | | | | (Part E-Item 1) | | |
| State | Yes | No | Non-Voting Common Stock | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | | |
| WY | | | | | | | | | | | |
| PR | | | ! | | | | | | | | |

FMR Corp.

The business address of all of the below-named persons is c/o FMR Corp., 82 Devonshire Street, Boston, Massachusetts 02109.

DIRECTORS

Johnson, Edward C., 3d – Chairman of the Board

Byrnes, William L.

Curvey, James C.

Johnson, Abigail P.

Jonas, Stephen P.

Reynolds, Robert L.

EXECUTIVE OFFICERS

Richer, Clare S.

Elterich, Steven

Johnson, Abigail P.

Johnson, Edward C. 3d

Jonas, Stephen P.

LoRusso, Joseph

McColgan, Ellyn A.

D. Ellen Wilson

Reynolds, Robert L.

Smail, Peter J.

FMR Corp. - Executive Vice President and

Chief Financial Officer

Fidelity Investments Systems Company –

President

Fidelity Employer Services Company -

President

FMR Corp. – Chairman of the Board and

Chief Executive Officer

Fidelity Management & Research

Company - Executive Director

Fidelity Financial Intermediary Services -

President

Fidelity Brokerage Company - President

FMR Corp. – Executive Vice President,

Human Resources

FMR Corp. - Chief Operating Officer

Pyramis Global Advisors – President

OFFICERS

Susan Sturdy – Assistant Secretary

BENEFICIAL OWNERS

Beneficial owners having the power to vote or dispose of, or direct the vote or disposition of, 10% or more of a class of voting equity securities of FMR Corp. are:

Johnson, Edward C., 3d

Johnson, Abigail P.